



## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/12/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Harbin Electric Company Limited

Date Submitted 2<sup>nd</sup> January 2019

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

|  |                        |                               |  |
|--|------------------------|-------------------------------|--|
| (1) Stock code : <u>1133</u> Description : <u>H Shares</u> |                        |                               |  |
|  | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month                        | <u>675,571,000</u>     | <u>RMB1.00</u>                | <u>RMB 675,571,000.00</u>                    |
| Increase/(decrease)  | <u>Nil</u>             |                               |  |
| Balance at close of the month                              | <u>675,571,000</u>     | <u>RMB1.00</u>                | <u>RMB 675,571,000.00</u>                    |

|   |                        |                               |  |
|---|------------------------|-------------------------------|--|
| (2) Stock code : <u>N/A</u> Description : <u>State Owned Equity Interest Shares</u> |                        |                               |  |
|   | No. of ordinary shares | Par value<br>(State currency) | Authorised share capital<br>(State currency) |
| Balance at close of preceding month   | <u>1,030,952,000</u>   | <u>RMB1.00</u>                | <u>RMB 1,030,952,000.00</u>                  |
| Increase/(decrease)   | <u>Nil</u>             |                               |  |
| Balance at close of the month   | <u>1,030,952,000</u>   | <u>RMB1.00</u>                | <u>RMB 1,030,952,000.00</u>                  |

## 2. Preference Shares

|                                     |       |                          |  |   |
|-------------------------------------|-------|--------------------------|--|---|
| Stock code :                        | _____ | Description :            | _____                                  | N/A   |
|                                     |       | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____ | _____                    | _____                                  | _____   |
| Increase/(decrease)                 | _____ | _____                    | _____                                  | _____   |
| Balance at close of the month       | _____ | _____                    | _____                                  | _____   |

## 3. Other Classes of Shares

|                                     |       |                                |  |   |
|-------------------------------------|-------|--------------------------------|--|---|
| Stock code :                        | _____ | Description :                  | _____                                  | N/A   |
|                                     |       | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____ | _____                          | _____                                  | _____   |
| Increase/(decrease)                 | _____ | _____                          | _____                                  | _____   |
| Balance at close of the month       | _____ | _____                          | _____                                  | _____   |

Total authorised share capital at the end of the month (*State currency*) :

RMB 1,706,523,000.00

## II. Movements in Issued Share Capital

|  | No. of ordinary shares<br>(1) | (2)           | No of preference<br>shares | No. of other classes<br>of shares |
|--|-------------------------------|---------------|----------------------------|-----------------------------------|
| Balance at close of<br>preceding month   | 675,571,000                   | 1,030,952,000 |                            |                                   |
| Increase/ (decrease)<br>during the month | Nil                           | Nil           |                            |                                   |
| Balance at close of the<br>month         | 675,571,000                   | 1,030,952,000 |                            |                                   |

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share<br>option scheme<br>including EGM<br>approval date<br>(dd/mm/yyyy) and<br>class of shares<br>issuable | Movement during the month |           |           |        | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|--|---------------------------|-----------|-----------|--------|---|--|
|  | Granted                   | Exercised | Cancelled | Lapsed |   |  |
| 1.<br>_____<br>_____<br>_____<br>( / / )<br>_____<br>shares<br>(Note 1)  |                           |           |           |        |   |  |
| 2.<br>_____<br>_____<br>_____<br>( / / )<br>_____<br>shares<br>(Note 1)  |                           |           |           |        |   |  |
| 3.<br>_____<br>_____<br>_____<br>( / / )<br>_____<br>shares<br>(Note 1)  |                           |           |           |        |   |  |
| Total A. (Ordinary shares)   |                           |           |           |        | N/A   |  |
| (Preference shares)  |                           |           |           |        | N/A   |  |
| (Other class)  |                           |           |           |        | N/A   |  |
| Total funds raised during the month from exercise of<br>options (State currency)   |                           |           |           |        | N/A   |  |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1.   |                                 |   |                                  |   |  |  |
| (   /   /   )  |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |   |  |  |
| 2.   |                                 |   |                                  |   |  |  |
| (   /   /   )  |                                 |   |                                  |   |  |  |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1.   |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Subscription price                             | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| EGM approval date (if applicable) (dd/mm/yyyy) | (   /   /   )                  | _____                              | _____                      | _____                        | _____  | _____   |
| 2.   |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Subscription price                             | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| EGM approval date (if applicable) (dd/mm/yyyy) | (   /   /   )                  | _____                              | _____                      | _____                        | _____  | _____   |
| 3.   |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Subscription price                             | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| EGM approval date (if applicable) (dd/mm/yyyy) | (   /   /   )                  | _____                              | _____                      | _____                        | _____  | _____   |
| 4.   |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Class of shares issuable ( <i>Note 1</i> )     | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| Subscription price                             | _____                          | _____                              | _____                      | _____                        | _____  | _____   |
| EGM approval date (if applicable) (dd/mm/yyyy) | (   /   /   )                  | _____                              | _____                      | _____                        | _____  | _____   |
|  |                                |                                    |                            | Total C. (Ordinary shares)   | N/A  |   |
|  |                                |                                    |                            | (Preference shares)          | N/A  |   |
|  |                                |                                    |                            | (Other class)                | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. _____  |  |   |

## Other Movements in Issued Share Capital

|                 |                              |       |  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----------------|------------------------------|-------|--|--|---|
| Type of Issue   |                              |       |  |  |   |
| 1. Rights issue | At price : State<br>currency | _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment<br>date : (dd/mm/yyyy)<br><br>EGM approval date:<br>(dd/mm/yyyy) | ( / / )<br><br>( / / )   | _____<br>_____  |
| 2. Open offer   | At price : State<br>currency | _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment<br>date : (dd/mm/yyyy)<br><br>EGM approval date:<br>(dd/mm/yyyy) | ( / / )<br><br>( / / )   | _____<br>_____  |
| 3. Placing      | At price : State<br>currency | _____ | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment<br>date : (dd/mm/yyyy)<br><br>EGM approval date:<br>(dd/mm/yyyy) | ( / / )<br><br>( / / )   | _____<br>_____  |
| 4. Bonus issue  |                              |       | Class of shares issuable _____<br>(Note 1)<br>Issue and allotment<br>date : (dd/mm/yyyy)<br><br>EGM approval date:<br>(dd/mm/yyyy) | ( / / )<br><br>( / / )   | _____<br>_____  |

| Type of Issue |                      |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|---|--|---|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )  | ( / / )   |
| 6.            | Repurchase of shares |                                 | Class of shares repurchased <i>(Note 1)</i> _____<br>Cancellation date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)        | ( / / )  | ( / / )   |
| 7.            | Redemption of shares |                                 | Class of shares redeemed <i>(Note 1)</i> _____<br>Redemption date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)             | ( / / )  | ( / / )   |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares issuable _____<br><i>(Note 1)</i><br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )  | ( / / )   |



|                               |  |  |  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |  |
|-------------------------------|--|--|--|--|---|--|
| Type of Issue                 |  |  |  |  |   |  |
| 9. Capital<br>reorganisation  | Class of shares issuable _____<br>(Note 1) |  |  |  |   |  |
|                               | Issue and allotment date : (dd/mm/yyyy)    |  |  | ( / / )  |   |  |
|                               | EGM approval date: (dd/mm/yyyy)            |  |  | ( / / )  |   |  |
| <hr/>                         |  |  |  |  |   |  |
| 10. Other<br>(Please specify) | At price : State<br>currency _____         | Class of shares issuable _____<br>(Note 1) |  |  |   |  |
|                               |  | Issue and allotment date : (dd/mm/yyyy)    |  |  | ( / / )   |  |
|                               |  | EGM approval date: (dd/mm/yyyy)            |  |  | ( / / )   |  |
| <hr/>                         |  |  |  |  |   |  |
| Total E.                      |  |  |  | (Ordinary shares)  | N/A   |  |
|                               |  |  |  | (Preference shares)  | N/A   |  |
|                               |  |  |  | (Other class)  | N/A   |  |

|   |     |     |
|---|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):         | (1) | 0   |
|   | (2) | 0   |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):       |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): |     | N/A |
| (These figures should be the same as the relevant figures)                                      |     |     |

Remarks (if any):

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Title: Company Secretary

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Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*