



## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/11/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Harbin Electric Company Limited

Date Submitted 1<sup>st</sup> December 2014

### I. Movements in Authorised Share Capital

#### 1. Ordinary Shares

(1) Stock code : <u>1133</u> Description : <u>H Shares</u>			
	No. of ordinary shares	Par value	Authorised share capital
Balance at close of preceding month	<u>675,571,000</u>	<u>RMB1.00</u>	<u>RMB 675,571,000.00</u>
Increase/(decrease)	<u>Nil</u>		
Balance at close of the month	<u>675,571,000</u>	<u>RMB1.00</u>	<u>RMB 675,571,000.00</u>
(2) Stock code : <u>N/A</u> Description : <u>State Owned Equity Interest Shares</u>			
	No. of ordinary shares	Par value	Authorised share capital
Balance at close of preceding month	<u>701,235,000</u>	<u>RMB1.00</u>	<u>RMB 701,235,000.00</u>
Increase/(decrease)	<u>Nil</u>		
Balance at close of the month	<u>701,235,000</u>	<u>RMB1.00</u>	<u>RMB 701,235,000.00</u>

## 2. Preference Shares

Stock code :	_____	Description :	_____	N/A
		No. of preference shares	Par value	Authorised share capital
Balance at close of preceding month	_____	_____	_____	_____
Increase/(decrease)	_____	_____	_____	_____
Balance at close of the month	_____	_____	_____	_____

## 3. Other Classes of Shares

Stock code :	_____	Description :	_____	N/A
		No. of other classes of shares	Par value	Authorised share capital
Balance at close of preceding month	_____	_____	_____	_____
Increase/(decrease)	_____	_____	_____	_____
Balance at close of the month	_____	_____	_____	_____

Total authorised share capital at the end of the month  
:

RMB 1,376,806,000.00

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	675,571,000	701,235,000		
Increase/ (decrease) during the month	Nil	Nil		
Balance at close of the month	675,571,000	701,235,000		

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. _____ _____ _____ (   /   /   ) _____ shares						
2. _____ _____ _____ (   /   /   ) _____ shares						
3. _____ _____ _____ (   /   /   ) _____ shares						
Total A. (Ordinary shares)					N/A	
(Preference shares)					N/A	
(Other class)					N/A	
Total funds raised during the month from exercise of options (State currency)	N/A					

## Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ (   /   /   ) Stock code (if listed) _____ Class of shares _____ issuable _____ Subscription price _____ EGM approval date _____ (if applicable) _____ (dd/mm/yyyy) _____ (   /   /   )	_____	_____	_____	_____	_____	_____
2. _____ _____ _____ (   /   /   ) Stock code (if listed) _____ Class of shares _____ issuable _____ Subscription price _____ EGM approval date _____ (if applicable) _____ (dd/mm/yyyy) _____ (   /   /   )	_____	_____	_____	_____	_____	_____
3. _____ _____ _____ (   /   /   ) Stock code (if listed) _____ Class of shares _____ issuable _____ Subscription price _____ EGM approval date _____ (if applicable) _____ (dd/mm/yyyy) _____ (   /   /   )	_____	_____	_____	_____	_____	_____
4. _____ _____ _____ (   /   /   ) Stock code (if listed) _____ Class of shares _____ issuable _____ Subscription price _____ EGM approval date _____ (if applicable) _____ (dd/mm/yyyy) _____ (   /   /   )	_____	_____	_____	_____	_____	_____
<div style="text-align: right;"> Total B.    (Ordinary shares) <u>N/A</u>  (Preference shares) <u>N/A</u>  (Other class) <u>N/A</u> </div>						

For Main Board and GEM listed issuers						
Convertibles (i.e. Convertible into	Shares of the Issuer which are to be Listed)					
					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month		
1.						
Stock code (if listed)						
Class of shares issuable						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
2.						
Stock code (if listed)						
Class of shares issuable						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.						
Stock code (if listed)						
Class of shares issuable						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
4.						
Stock code (if listed)						
Class of shares issuable						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
Total C. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A						

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ _____ ( / / ) _____ shares		
2. _____ _____ _____ _____ ( / / ) _____ shares		
3. _____ _____ _____ _____ ( / / ) _____ shares		
<div>Total D. (Ordinary shares)</div> <div>(Preference shares)</div> <div>(Other class)</div>	<div>N/A</div> <div>N/A</div> <div>N/A</div>	



## For Main Board and GEM listed issuers

				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
Type of Issue						
5.	Scrip dividend	At price : State currency	_____	Class of shares issuable _____  Issue and allotment date : (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____
6.	Repurchase of shares			Class of shares repurchased _____  Cancellation date : (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____
7.	Redemption of shares			Class of shares redeemed _____  Redemption date : (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____
8.	Consideration issue	At price : State currency	_____	Class of shares issuable _____  Issue and allotment date : (dd/mm/yyyy) ( / / )  EGM approval date: (dd/mm/yyyy) ( / / )	_____	_____



For Main Board and GEM listed issuers

		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue			
9. Capital reorganisation	Class of shares issuable _____  Issue and allotment date : (dd/mm/yyyy) _____  EGM approval date: (dd/mm/yyyy) _____	( / / )  ( / / )	_____ _____
10. Other (Please specify)	At price : State currency _____  Class of shares issuable _____  Issue <b>and</b> allotment date : (dd/mm/yyyy) _____  EGM approval date: (dd/mm/yyyy) _____	( / / )  ( / / )	_____ _____
Total E.		(Ordinary shares) N/A (Preference shares) N/A (Other class) N/A	_____ _____ _____

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):

(1\$ - 0

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Remarks (if any):

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Submitted by: Nie Chuan-bo

Title: Board Secretary Bureau Deputy Director

(Director, Secretary or other duly authorised officer)

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